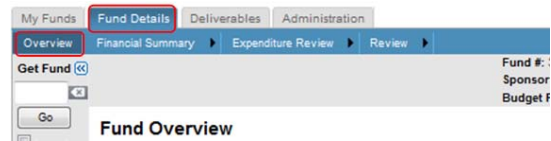


Fund Details: Closeout Packet Overview

Purpose

The Closeout Packet Overview page is the first page that the department is directed to when they start the closeout process. The Closeout Packet Overview page is visible to all. The COP Overview can be access by clicking the Fund Details Tab:



Fund Overview

Expenditure Review

■ [Fund Balance and Approvals](#)

Status Legend: ✓ Department Complete ■ Department Review

Page Status: The Overview Page contains the Fund Balance and Approvals link. The page should be green if the page status is Dept Complete, EFM Reject or EFM Complete. The page should be red if the page status is Dept Review or EFM review.

Hyperlinks:

- Fund Balance and Approval: this link should always appear
- Review linked accounts: If the COP is for the Home Dept and the fund has linked accounts, this link should be active. Otherwise, the link will not appear. This link does not appear for EFM.
 - Should list all linked COPs associated with the Home fund number
 - Linked COPs should be listed by PI Last Name- Dept Code, Dept Name
 - Linked COPs should be ordered alphabetically by PI Last Name
 - Full title (PI Last name, Dept Code, Dept Name) will be truncated after 50 characters
 - All linked COP links should take the user to the linked COP Overview page
 - At this point, the user will be leaving the Home COP and viewing the Linked COP
 - The linked COP will not be viewable in the multi-fund panel. The Home COP will still be the active fund listed on the multi-fund panel

